

**UNITED STATES BANKRUPTCY COURT**  
**Southern District of New York**

-----  
SECURITIES INVESTOR PROTECTION  
CORPORATION,

Adv. Pro. No. 08-01789 (BRL)

Plaintiff-Applicant,

SIPA LIQUIDATION

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

(Substantively Consolidated)

Defendant.

-----  
In re:

BERNARD L. MADOFF,

Case No. 09-11893 (BRL)

Debtor.

-----  
IRVING H. PICARD, Trustee for the Liquidation  
of Bernard L. Madoff Investment Securities LLC,

Adv. Pro. No. 10-05191 (BRL)

Plaintiff,

v.

FGLS Equity LLC

Defendant.

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE**  
**IN AN ADVERSARY PROCEEDING**

YOU ARE SUMMONED and required to submit a motion or answer to the complaint which is attached to this summons to the clerk of the bankruptcy court within 60 days after the date of issuance of this summons pursuant to an Order of the Bankruptcy Court dated November 10, 2010 (the "Procedures Order") and the Notice of Applicability filed in this adversary proceeding (each of which are enclosed herewith).

<b>Address of Clerk:</b>	<b>Clerk of the Court United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004-1408</b>
--------------------------	--

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

<b>Name and Address of Plaintiff's Attorney:</b>	<b>David J. Sheehan Marc E. Hirschfield Baker &amp; Hostetler LLP 45 Rockefeller Plaza New York, NY 10111</b>
--	---

If you make a motion, your time to answer is governed by Bankruptcy Rule 7012 and the Procedures Order.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place:

United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004-1408	Room: Courtroom 623 (BRL), One Bowling Green, New York, NY 10004-1408  Date and Time: <b>To Be Determined By The Court</b>
---	---

IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR  
CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY  
DEFAULT MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.

Dated: March 10, 2011

Vito Genna

---

*Clerk of the Court*

By: /s/ Humberto Cales

---

*Deputy Clerk*